

Student Name: \_\_\_\_\_

Student ID: \_\_\_\_\_

**STATEMENT OF LIVING EXPENSES**

Financial aid is intended to assist with educational costs that remain after the student's Expected Family Contribution (EFC) has been taken into account. The main factor in determining a student's EFC is his/her reported income for the **2008** calendar year. In reviewing your request for financial aid, we found your (and your spouses', if married, or parents') income for the **2008** calendar year to be unusually low. In order to continue processing your award, you must explain how you were able to meet your expenses for **2008**. Please complete the information below.

**Important: Your award package for the 2009-2010 school year is determined using your 2008 financial data. The income and expenses reported on this form must reflect this time frame (January 2008 - December 2008).**

**2008 Expenses and Resources**

1. List your educational (college) cost for the 2008 (12 month calendar year) (include the cost for tuition and books) ..... \$  /yr.  
 ▶ List the source of income which paid for your school expenses:  
 \_\_\_\_\_  
 Name of college: \_\_\_\_\_
2. List the **monthly** amount you paid for the cost of housing and utilities during 2008 ..... \$  /mo.  
 ▶ List the source of income which covered these expenses: \_\_\_\_\_  
 \_\_\_\_\_
3. List the approximate **monthly** amount you paid for food during the 2008 year..... \$  /mo.  
 ▶ List the source of income which paid for this expense: \_\_\_\_\_  
 \_\_\_\_\_
4. List the **monthly** amount you paid for the cost of transportation during the 2008 year... \$  /mo.  
 ▶ List the source of the income which covered these expenses: \_\_\_\_\_  
 \_\_\_\_\_
5. List the **monthly** amount you paid for miscellaneous expenses during the 2008 year... \$  /mo.  
 (include clothing, recreation, insurance, and other personal expenses)  
 ▶ List the source of the income which paid for these expenses: \_\_\_\_\_  
 \_\_\_\_\_

**Certification**

I certify that all the information reported on this statement is true and complete to the best of my knowledge. I understand that any false statements or misrepresentation will be cause for denial, reduction, withdrawal and/or repayment of financial aid.

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**For Office Use Only**

Counselor Worksheet

<b>Expenses</b>	<b>Resources</b>
Tuition and Books:     \$ _____	Taxable Income:         \$ _____
Housing:                     \$ _____	Untaxed Income:         \$ _____
Food:                             \$ _____	_____                     \$ _____
Transportation:             \$ _____	_____                     \$ _____
Miscellaneous                 \$ _____	_____                     \$ _____
<b>Total 2008 expenses: \$ _____</b>	F/A: _____         \$ _____
	_____                     \$ _____
	_____                     \$ _____
	Other: _____         \$ _____
	_____                     \$ _____
	<b>Total 2008 Resources: \$ _____</b>

**Comments:**

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**Counselor:** \_\_\_\_\_

**Date:** \_\_\_\_\_